Evolution of local adaptations in dispersal strategies

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The optimal probability and distance of dispersal largely depend on the risk to end up in unsuitable habitat. This risk is highest close to the habitat's edge and consequently. optimal dispersal probability and distance should decline towards the habitat's border. This selection should lead to the emergence of spatial gradients in dispersal strategies. However, gene flow caused by dispersal itself is counteracting local adaptation. Using an individual based model we investigate the evolution of local adaptations of dispersal probability and distance within a single, circular, habitat patch. We compare evolved dispersal probabilities and distances for six different dispersal kernels (two negative exponential kernels, two skewed kernels, nearest neighbour dispersal and global dispersal) in patches of different size. For all kernels a positive correlation between patch size and dispersal probability emerges. However, a minimum patch size is necessary to allow for local adaptation of dispersal strategies within patches. Beyond this minimum patch area the difference in mean dispersal distance between center and edge increases linearly with patch radius, but the intensity of local adaptation depends on the dispersal kernel. Except for global and nearest neighbour dispersal, the evolved spatial pattern are qualitatively similar for both, mean dispersal probability and distance. We conclude, that inspite of the gene-flow originating from dispersal local adaptation of dispersal strategies is possible if a habitat is of sufficient size. This presumably holds for any realistic type of dispersal kernel.

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The evolution of dispersal strategies has become an important topic in theoretical ecology (Hamilton and May 1977, Comins et al. 1980, Hovestadt et al. 2001, Hanski et al. 2004). From an individual's perspective dispersal may be motivated by a number of reasons, e.g. avoiding competition for resources (either inter- or intraspecific; Lambin et al. 2001), minimising kin competition (Hamilton and May 1977, Comins 1982, Kisdi 2004), avoiding inbreeding (Motro 1991) or coping with the temporal variability of resource availabilities (Levin et al. 1984, Travis and Dytham 1999). Generally, individuals should disperse as long as they expect a higher fitness away from their natal habitat (Frank 1986, Metz and Gyllenberg 2001, Poethke and Hovestadt

2002, Dytham 2003). However, dispersal is associated with costs and depending on landscape configuration dispersal may carry a substantial risk: as long as habitat is abundant, dispersal is not very risky, but when suitable patches become scarce and widely spread, dispersers are likely to end up in unsuitable habitat: the matrix (Hastings 1983, Travis and Dytham 1999). Consequently, we can predict the adaptation of dispersal strategies to general landscape characteristics (Hovestadt et al. 2001).

In natural landscapes, the quality, density and distribution of habitat is typically variable across space. Obviously, the optimal dispersal strategy will depend on the actual position within a heterogeneous landscape.

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Selection should therefore favour local adaptation of dispersal strategies, at least as long as offspring disperses into a similar spatial context. However, dispersal is also the factor responsible for gene flow and fundamentally operating against local adaptation (Haldane 1956, Case and Taper 2000). The question then arises under which conditions spatial patterns in dispersal strategies can evolve.

In this paper we use an individual-based model to investigate the evolution of dispersal probability and dispersal distance of asexual annual plants within a single circular patch located in a hostile matrix. In contrast to Hamilton and May (1977), Comins et al. (1980), and Rousset and Gandon (2002), who implement dipsersal costs as an external factor, in our model the structure of the landscape determines the costs of dispersal due to the loss of offspring dispersing into the matrix (Hovestadt et al. 2001). The evolutionary pressure is mainly exerted by the risk to disperse offspring across the edge of a habitat. This should select for decreased dispersal probability and dispersal distance in small patches or in large patches near the border to the matrix. In the latter case however, gene flow may counteract selection. Therefore, population size and accessibility of habitat should play a crucial role in the emergence of locally adapted dispersal strategies. The topic has already been addressed by Travis and Dytham (1999), who demonstrated that local adaptation of dispersal strategies can emerge in a complex landscape. However, their model consisted of demes with local, non-spatial population dynamics. In addition, Travis and Dytham (1999) did not aim at a systematic investigation of the effect of patch respectively population size on the evolution of dispersal distance and was limited to only one type of dispersal kernel.

Our goal is to understand under which conditions the emergence of locally adapted dispersal strategies becomes possible and to compare the evolutionary outcome for different dispersal kernels in a very simple landscape, which separates our study from the one by Travis and Dytham (1999).

Material and methods

We use an individual-based model, in which space is modelled as a two dimensional grid (Berec 2002) of square landscape cells which can be either habitat or matrix. Each habitat cell can support only one adult plant which is placed in the cell's center. Therefore the spatial scale depends on the plant's size. Within an unbounded world of matrix cells we placed a single circular habitat patch of variable radius (25, 50, 75, 100, 125 and 150 cells) (Fig. 1). We use six dispersal kernels in this study: two negative exponential kernels (NE and

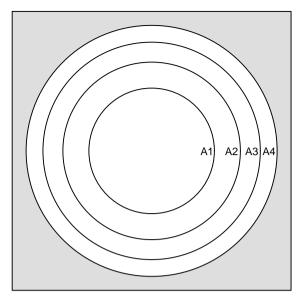


Fig. 1. Simple patch-matrix landscape used in simulations. (white = habitat, gray = matrix). The indices mark the evaluation areas of approximately equal carrying capacity seperately analysed for emergent dispersal strategies. Simulations were run on patches with radii varying from 25 to 150 in steps of 25.

NE+), two skewed kernels (S and S+) as well as nearest neighbour (NN) and global dispersal (G) (Table 1).

Each time step of the model represents a reproduction cycle of annual parthenogenetic plants. Three different procedures are executed during each time step, i.e. (i) reproduction, (ii) dispersal and (iii) post-dispersal competition.

Reproduction

For simplicity, density-independent mortality of seeds or seedlings is not explicitly modelled. Thus each plant is considered to be a point source for seedlings rather than seeds. Each mother produces a constant number of five (m=5) descendants. Each descendant is characterised by two continuous genetic characters G_d and G_p . G_p is coding for the propensity to disperse, whereas G_d codes for the mean dispersal distance. For simulation experiments with kernels characterised by dispersal distance only (S and NE, below), G_p is without function and consequently selectively neutral. The same holds for G_d in simulation experiments with kernels G and G_q and G_q in simulation experiments with kernels G_q in simulation exp

Seedlings inherit the genes for G_d and G_p from their mother but genes mutate with a probability of 0.001 during this process. In case of a mutation G_d is altered by multiplying its value with a random value from the uniform interval [0.9, 1.1]. This keeps G_d positive and creates mutation steps proportional to the value of the genetic character. G_p is altered by adding a random

Table 1. Pictographic presentation of the different dispersal kernels implemented in simulation models (for more details see text). The term "plus disp. probability" means that these kernels make use of both genetic characters, dispersal distance and dispersal probability.

Kernel	Distance probability density	Evolving traits
Global (G)		$G_{\mathtt{p}}$
Nearest neighbour (NN)		$G_{\mathfrak{p}}$
Negative exponential (NE)		G_{d}
Negative exponential plus disp. probability (NE+)		G_d,G_p
Skewed (S)		G_{d}
Skewed plus disp. probability $(S+)$		G_d,G_p

value from the uniform interval [-0.025, 0.025]. Its values are kept within the interval [0, 1] by truncation. In each simulation run the values of G_d and G_p in the start population are uniformly distributed within the interval [0, 200] and [0, 1] respectively.

Dispersal

During the dispersal process all offspring are distributed according to their parent's dispersal strategy (dispersal distance (G_d) and/or dispersal probability (G_p) . Whenever a dispersing offspring ends up in a matrix cell, it dies. There are no energetic or allocation costs associated with the decision to disperse (G_p) or a specific mean dispersal distance G_d , i.e., the cost of dispersing seeds over a long distance is similar to short distance dispersal.

In our experiments we compare the performance of six frequently used dispersal kernels (see Table 1 for a pictographic compilation):

Global (G)

The destination cell of a disperser is drawn randomly from all possible landscape cells. This kernel resembles the island model of Hamilton and May (1977) with the modification, that our landscape is heterogeneous. Only the dispersal probability (G_p) is subject to evolution. In contrast to the other kernels this kernel requires a bounded landscape. Therefore, we restrict the dimension of the landscape to 400×400 cells in all simulation experiments implementing this kernel. The chance of a dispersing individual to arrive in a habitat cell is determined by the number of habitat cells compared to the total number of cells (equals p of Hamilton and May 1977).

Nearest neighbour (NN)

A disperser draws one of the eight adjacent cells at random as destination (Travis and Dytham 1999). A similar kernel is suggested by Comins (1982) for dispersal between discrete colonies of animals living on a patchy resource, and seed and pollen distributions in continuous populations of plants. Because the dispersal distance is fixed, only the propensity to disperse (G_p) evolves.

Negative-exponential (NE)

A disperser draws a direction and distance at random. The dispersal distance is taken from a negative-exponential probability density 1 with mean $G_d=1/\alpha$.

$$p(x) = \alpha e^{-\alpha x} \tag{1}$$

Dispersal probability is dependent on dispersal distance in this kernel and only the dispersal distance ($G_{\rm d}$) is subject to evolution. As distance is measured from the center of a cell, a seedling remains philopatric if the dispersal distance is short enough to deposit the seedling within the maternal cell. Levin et al. (2003) states that this is probably the most common dispersal kernel in models (Streiff et al. 1999, Yao et al. 1999, Bullock and Clarke 2000, Hovestadt et al. 2000, Nathan et al. 2000, Bleher et al. 2002, Murrell et al. 2002) and does properly fit seed distributions in dense aggregations of plants like forests.

Negative-exponential plus dispersal probability (NE+) In this kernel the calculation of dispersal distances follows the same rules as in kernel NE, except that a dispersal move always starts at the maternal cell's border, to ensure that any dispersing seedling will fall into a cell different from its origin. The starting point of a dispersal move is the intersection point of a randomly chosen direction and the maternal cell's border. Hence, G_d (as a parameter of Eq. 1) in this kernel is the mean dispersal distance from the maternal cell's border. In contrast to kernel NE, a seedling disperses only with probability G_p . Both genetic characters, G_p and G_d , evolve.

Skewed (S)

Dispersal distances are drawn from a right-skewed probability density 2 with mean $G_d = 2/\alpha$, following Hanski (1994) and Appelt and Poethke (1997):

$$p(x) = \alpha^2 x e^{-\alpha x} \tag{2}$$

By having its peak away from the source this kernel predicts more seeds to travel beyond the immidiate influence of the mother plant than with the negative exponential kernels. In contrast to leptokurtic distributions, like the "2Dt" kernel suggested by Clark et al. (1999), it is determined by just one parameter (α) , and is not 'fat-tailed'. Like with kernel NE only the dispersal distance, determined by the genetic character G_d ,

undergoes evolutionary changes and seeds that do not cross the maternal cell's border, stay philopatric.

Skewed plus dispersal probability (S+)

The process determining whether or not to disperse is the same as in kernel NE+ and like with kernel (NE+) a dispersal move starts at a cell's border. The calculation of dispersal distances complies the same distribution as in kernel S (Eq. 2). Both genetic characters, G_d and G_p , evolve.

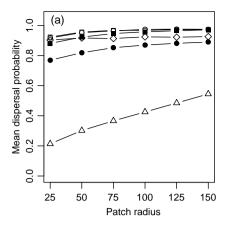
Post-dispersal competition

After their offspring's dispersal, all adult plants die. For each cell a single seedling is randomly drawn among all its immigrants to establish and reproduce in the next time-step. All other seedlings die, i.e. we do not consider the establishment of a seed bank. To test whether local adaptation has evolved in G_p and G_d , we separate the habitat into four areas: a circular area in the center (Al) and three consecutive rings (A2–A4) (other modes of partitioning do not alter the results presented in the following). Each of these areas includes an approximately equal number of cells. This implies that the rings get "thinner" towards the edge of the habitat (Fig. 1).

The number of repeated simulation runs conducted is inversely proportional to the patch's area. For a radius of 150 cells (70 685 habitat cells in total) we only run one simulation, while for patches with a radius of 25 cells, 36 replicate simulation runs $(36 \times 1963 \text{ habitat cells} =$ 70 668 habitat cells in total). Hence, the evolutionary process in each landscape configuration is being evaluated on the basis of about an equal number of habitat cells. Simulations with one evolving trait ran for 50 000, for those with two traits 100000 time steps were simulated. We set longer simulation times for scenarios with two traits because multi-dimensional evolutionary trajectories towards equilibrium usually take longer time. The small number of replicates in large habitats was determined by the substantial computation time needed. Mean values of G_d and G_p were averaged over all replicates of simulations of a landscape-kernelcombination.

Results

We first consider the evolution of the dispersal probability, i.e. the fraction of seedlings deposited outside the cell of origin. Dispersal probabilities depend on both, the size of the habitat patch and the dispersal kernel. Dispersal probability is by far the lowest with global dispersal (G) but also shows the strongest increase with habitat patch size (Fig. 2a). Both exponential kernels (NE and NE+) and the skewed kernels (S and S+) also



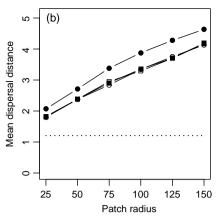


Fig. 2. (a) Evolved mean dispersal probabilities (except for NE and S. parameter G_p) with either kernel NE + (open circles),kernel NE (filled circles). S+ (open squares), S (filled squares), NN (open diamonds), or G (open triangles) in different patch sizes. For kernels NE and S the evolved mean dispersal probability is only the emergent consequence of selection on trait G_d . (b) Evolved mean dispersal distances (parameter G_d) either for kernel NE+ (open circles), NE (filled circles), S+ (open squares), or S (filled squares) in different habitat patch sizes. The dotted line indicates mean dispersal distance for nearest neighbour dispersal. The plotted trait values are averages of the traits of all individuals in a patch.

exhibit an increase in dispersal probability with increasing patch size while nearest neighbour dispersal (NN) is hardly sensitive to patch area. This difference in response to patch size results in a decreasing difference in dispersal probabilities between different kernels for increasing patch area. For small patches with a radius of 25 cells only 20% of the seeds are dispersed outside the mother's cell with kernel G compared to more than 70% with kernel NE and about 90% with kernel NE+, S and S+. For patches with a radius of 150 cells evolutionarily stable dispersal probabilities are 50% for global dispersers and nearly 100% for kernels S, S+ and NE+. A variance of less than 0.006 in the mean dispersal probabilities across simulation runs even in the smallest patches indicates that results are not strongly affected by random effects.

Mean dispersal distance is not an evolvable trait for either nearest neighbour dispersal (NN) or global dispersal (G). For kernel NN it is fixed to the mean distance between neighbouring cells (=1.21) and for global dispersal to approximately 200 cells, i.e. half the dimension of the simulated landscape. For the two negative-exponential kernels (NE and NE+) as well as the skewed kernels (S and S+) evolved mean dispersal distances strongly respond to the size of the habitat patch. Even for small patches they are much smaller than the patch radius. While evolved dispersal probabilities are higher for the NE+ kernel, highest distances evolve with the NE kernel (Fig. 2b). This contrasts to the skewed kernels S and S+, where hardly any difference in mean dispersal distances evolves between the two kernels. Furthermore, the mean dispersal distances of kernels S+ and S are about the same as with kernel NE+ (Fig. 2b) in all patch sizes. To investigate the influence of kin-competition we alter the number of individual offspring from m=5 to either m=2 or m=10. With m=2 the evolving dispersal probabilities respectively distances drop in all kernels, whereas m=10 leads to an increase in the values of both genetic characters.

We further check for the emergence of local adaptation in the distribution of dispersal parameters (G_p and G_d) for each of the dispersal kernels. Obviously, there is no spatial correlation between the mother's cell and the target cell of dispersed seedlings for global dispersal. Consequently, no local adaptation can evolve for this dispersal kernel. For the other five kernels (NN, NE, NE+, S and S+) the development of a spatial structure critically depends on patch size. While we find no spatial structure in the experiments with small habitat patches a pronounced structure evolves in the largest patches (Fig. 3, 4). Mean dispersal probability (G_p) as well as mean dispersal distance (G_d) of individuals is always higher in the centre of the patches (area Al) than at the perimeter (area A4). This difference is strongly dependent on patch size (Fig. 5) and may exceed 30% in large patches.

To control for the effect of mutation rate we run simulations with either a tenfold mutation rate or no mutations at all, but this has very little effect on our results. Only in simulations where evolved values of G_p are close to 1 the results of simulations with no mutations stay slightly below the values achieved with a mutation rate of 0.001 or 0.01.

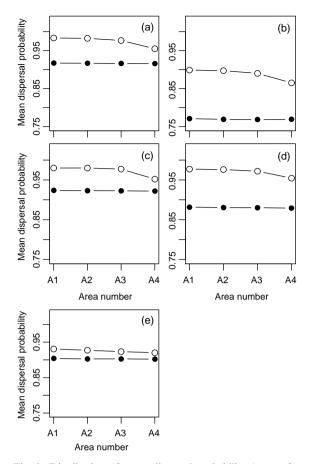


Fig. 3. Distribution of mean dispersal probability (except for NE and S, parameter G_p) across the different patch zones outlined in Fig. 1 either for kernel NE+ (a), kernel NE (b), kernel S+ (c), kernel S (d), or NN (e). Open circles: patchradius 150, filled circles: 25 cells. For kernel NE and S G_p as such is not an evolving trait but rather the fraction of seeds leaving the home cell given the evolved mean dispersal distance G_d . The plotted trait values result from seperate averaging of individuals within the evaluation zones Al to A4 (Fig. 1)

Discussion

Our simulations clearly demonstrate the dual effect of patch size and dispersal mode on the evolution of dispersal strategies. Depending on the dispersal kernel, different evolutionary adjustments are possible: either by changes in the propensity to disperse, in mean dispersal distance, or both. The evolving strategies are a result of a basic tradeoff between reducing the loss of offspring dispersing into the matrix (Comins et al. 1980) and the possibility to escape kin-competition (Hamilton and May 1977, Ezoe 1998, Kasuya 2000, Kisdi 2004). Other factors favouring dispersal are of minor importance in our model because it lacks any environmental stochasticity.

For any dispersal kernel, the risk of losing offspring into the surrounding matrix will always decline as patch size increases. Consequently we find a consistent increase

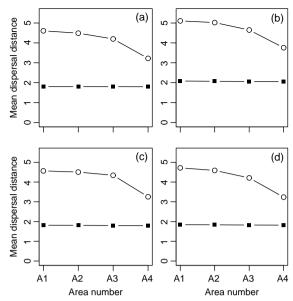
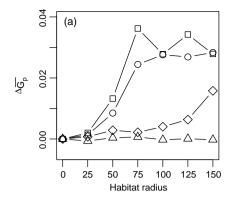


Fig. 4. Distribution of mean dispersal distance with kernel NE+ (a), NE (b), S+ (c) or S (d). The panels show mean dispersal distances in evaluation areas as stated in Fig. 1. Open circles: patch-radius 150, filled squares: 25 cells. The plotted trait values result from seperate averaging of individuals within the evaluation zones Al to A4 (Fig. 1).

in dispersal probabilities with increasing patch area in all dispersal kernels except NN. The risk of loosing offspring into the matrix also depends on the dispersal distance and is largest for the kernels with the largest mean dispersal distance. This argument can explain why with global dispersal, which has the highest mean dispersal distance, the lowest dispersal probabilities evolved, and why this kernel is most sensitive to changes in patch size. With respect to dispersal distance the order of kernels is NN, with a dispersal distance of only one cell, followed by NE+, S, S+ (evolving similar dispersal distances), NE and G. However, considering dispersal probability, the inverse order emerges (except for kernel NN): G, NE, NN, followed by NE+, S and S+. It must be noted that the dispersal probability for kernels NE and S is not an evolvable trait as such but the emergent result of the evolution on mean dispersal distance (\overline{G}_d) . It should also be noted that the highest dispersal probabilities evolve in the only kernels with two parameters (NE+ and S+), i.e. the kernels which allow the most flexible changes in dispersal strategy.

The results with kernel NN (nearest neighbour) do not fit into this general view. Even though mean dispersal distance is the lowest with this kernel, evolved dispersal probabilities are lower than with kernel NE+ and are hardly sensitive to changes in patch area. Presumably, this is a consequence of the restricted ability to escape strong kin-competition if dispersal is exclusively limited to the neighbouring cells (Comins et al. 1980). This is confirmed by the effect of altering the number of



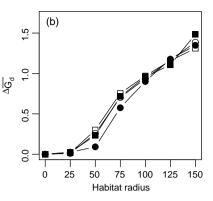


Fig. 5. Difference of evolved mean dispersal probability (G_p) and mean dispersal distance (Gd) between area Al and A4 in relation to habitat radius, (a) Mean dispersal probability (G_p) and (b) mean 1/α in kernels NE and NE+ and mean 2/α in kernels S and $S+(G_d)$ Open circles: kernel NE+, filled circles: kernel NE, open squares: kernel S+. filled squares: kernel S, open diamonds: kernel NN, open triangles: kernel G.

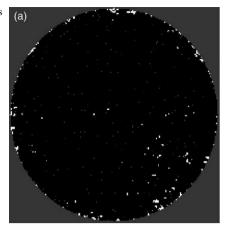
individual offspring. When m is reduced to 2, kincompetition for free space declines and consequently, the evolving dispersal probabilities respectively distances drop in all kernels. In contrast, with m = 10 the increase in kin-competition leads to an increase in the values of both genetic characters. For both the exponential and the skewed kernels, mean dispersal distance also increases as patches become larger. It is striking that the mean values of G_d with kernel NE are higher than those for kernel NE+ (compare Fig. 4a and 4b). This is caused by the evolutionary "challenge" to regulate philopatry and dispersal distances by a single parameter in kernel NE, while NE+ allows a separate regulation of these two traits. To achieve a similar dispersal probability as with kernel NE+, individuals utilizing kernel NE need to increase mean dispersal distance, as otherwise too many progeny would remain within the natal cell and suffer from higher kin-competition. In contrast, the skewed kernel S evolves the same dispersal distances as S+. Having its peak away from the source leaving the natal cell with kernel S is more likely than with NE, even if mean dispersal distance is lower.

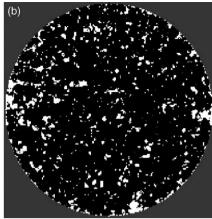
The dispersal kernels differ quite remarkably in their tendency to develop spatial patterns in dispersal probability or distance. Obviously, local adaptation cannot and did not evolve with global dispersal as the starting position of a dispersing individual has no influence on the target position it will eventually reach. Surprisingly, we also found little evidence for the evolution of local adaptation under kernel NN, even though we observed some decline in parameter G_p in the very outermost ring of cells. The very low dispersal distance of this kernel rather seems to promote the emergence of spatially distinct clusters of individuals of common descent (Fig. 6), a pattern frequently detected in such kinds of grid based simulations (Tilman et al. 1997, Levin and Pacala 1997, Ennos 2001). Travis and Dytham (1999) also implemented kernel NN in their simulation study to investigate local adaptation in fractal landscapes. They found a much broader range for the evolved dispersal probabilities than we and describe a clear selection for dispersal inside a patch and a distinct evolution towards non-dispersal at the habitat border. This is most likely caused by considering patches consisting of demes with local population dynamics each rather than cells consisting of only one individual. The higher capacities of surrounding cells excert less pressure against dispersal in the inner areas of a habitat by granting a higher probability of settling for immigrants. The clear selection for non-dispersal at the edge of their patches may be caused by the difficulty of gene flow introduced by the "rugged" shape of fractal patches.

For the two exponential kernels and the skewed kernels - which are probably closest to naturally occurring kernels – we observe the development of a weak spatial gradient for both dispersal probability and especially dispersal distance in patches with a radius of 50. From then on, the difference in mean dispersal distance between the centre of the patch (Al) and the outermost ring (A4) increases rather linearly (Fig. 5b). In the largest patch mean dispersal distance is about one third larger in the centre than in the edge of the patch while the difference is less than 1/10 in the patch with a radius of 50. However, this does not imply that evolution at the edge and in the centre are completely independent. Given the values for G_d which did evolve, the direct effect of loosing off-spring is limited to cells near the border of the patch. Nonetheless, compared to area Al a reduction in dispersal distance is still noticeable in ring A2, (Fig. 4), i.e. in a distance which is about seven times further away from the edge than the mean value for G_d in the patch's centre. Apparently, gene flow "transfers" the selective pressure on G_d near the patch's edge far into the interior of the patches.

The simulation results clearly demonstrate the existence of a minimum patch area necessary for the evolution of locally adapted dispersal strategies. If we assume the average diameter of a tree crown to be 5 m, the minimal area of a (circular) patch in which we could expect to find a gradient in dispersal strategy would be about 0.2 km² (500 m diameter). In contrast, for small herbs with a average diameter of only 10 cm, a spatial

Fig. 6. Similarity of G_p-values in patches of radius 100 with either kernel NE+ (a) or kernel NN (b) at the end of a simulation run. Occupied habitat cells are coloured either black or white. A cell is coloured white, if it is surrounded by at least seven cells with same trait values or matrix cells. Dark gray areas outside patch boundary indicate matrix, inside the patch currently empty cells. In contrast to our other findings here we find different pictures with different mutation rates.





structure could eventually develop in a patch of only 75 m^2 .

The evolution of dispersal distance and consequently the size of the values predicted above would certainly be different if model parameters were altered or new ones added. For example, an increase in the longevity of organisms, tradeoffs between dispersal distance and competitiveness (Greene and Johnson 1993, Geritz 1995), or habitat disturbance (Comins 1982, Gandon and Michalakis 2001) would presumably all alter the evolution of dispersal distance and the emergence of spatial patterns.

From experimental work and field-observations we know that a variety of plant species is able to adapt their propagation strategy to selective pressures. Michaels et al. (1988) confirmed that intraspecific adaptations of dispersal strategies are generally possible. More specifically, a plant can influence the dispersal capabilities of its offspring because seed sizes of individual plants vary (Geritz 1995). An example for a direct adaptation to landscape structure is the change of the reproductive mode from propagation via seeds (long distance dispersal) to vegetative (nearest neighbour dispersal) depending on local circumstances. Prati and Schmid (2000) discovered that Ranunculus reptans invested heavily into sexual reproduction when close to water, but more into vegetative reproduction on land. In this case the differentiation is only an indirect adjustment to landscape structure, as it results from a difference in the intensity of competition with a low chance of establishment from seeds away from water. Kanno and Seiwa (2004) report that the reproductive mode (sexual or vegetative) of the clonal forest understorey shrub Hydrangea paniculata is influenced by small scale variations in the dynamics of canopy trees. These findings, as well as our simulation results, prove that adjustments of dispersal strategies to local demographic situations are in principle possible and are selected for under certain conditions.

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